

# Regular Withdrawal Request Form

BE

## Notes to help you

This form is divided into sections. Notes are provided at the end of each section to help you to complete the section.

Please use black ink and write in CAPITAL LETTERS or tick as appropriate. Any corrections must be initialled – do not use correction fluid as this will invalidate your application.

**This form is only for use in Belgium.**

## Section A – Details

Bond Number

Policyholders(s)

  
  
  


## Section B – Information

Please read the following notes before completing this form.

- The minimum amount for each expected Cash-in payment, regardless of frequency, is normally €112.50, US \$112.50 or £75.
- Please speak to your financial adviser before you send this form to us if you are not sure of how your withdrawal will be taxed.

Any withdrawal is paid in the Cash-in Benefit Currency unless you request a different currency.

Please Note: When you start or vary regular withdrawals from your Bond, the yearly amount asked for cannot exceed the higher of:

- 7.5% of the amount you have paid into each Bond Policy, or
- 7.5% of the value of each Bond Policy at that time
- Withdrawals will be taken across all funds in proportion and, if you have made more than one investment, in proportion to the value of units in each.

## Section C – Cash In Details

Please arrange for the following withdrawals to be set up on the bond numbered on the first page:

- a)  every year (please specify amount and currency) **OR**  
b)  % of my/our total payments into the bond policies **OR**  
c)  % of the value of my/our bond policies at the date of withdrawal

Date of first withdrawal<sup>1</sup>

D	D	M	M	Y	Y	Y	Y
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(Please note that this cannot be within the first 30 days after your bond starts)

Frequency of withdrawals

Every month

Every 3 months

Every 6 months

Every 12 months

If your account is a UK Bank account and you are resident outside of the UK please check with your Bank that they can accept your payment. For regular withdrawals it is Prudential International's policy to transfer funds electronically to your bank account. Payments being made to locations outside of Europe in currencies other than Euro € and Sterling £ will be made by telegraphic transfer<sup>2, 3</sup>

Name of bank

Account name

Address

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>

Account Number

<input type="text"/>									
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Sort Code

<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>
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IBAN

Swift-BIC

### Notes

<sup>1</sup> Regular income payment will usually reach your account within five working days of the date you have chosen

<sup>2</sup> Payments will only be made to an account held in the name of the policyholder(s). Prudential International needs documentation to verify that the account is held in the name(s) of the policyholder(s). This can be provided by submitting a certified copy of a bank statement for the account to which funds are to be sent.

We will need up to date certified personal identification and address verification for each policyholder, and for any joint account holder in order to comply with all legal and regulatory obligations.

**Payments can't be made until full Bank Account verification is received.**

<sup>3</sup> Prudential International doesn't currently charge for payments made by telegraphic transfer but may do so in the future. In addition, banks including the recipient bank may levy further charges

## Section D – Authorisation – The Policyholder(s)

1. I/we request the Company to proceed on the basis shown in this form.
2. I/We certify that
  - a) The bond belongs to me/us.
  - b) No other person has an entitlement of any kind in respect of the Bond overriding or restricting my/our entitlement in any way;
  - c) I/we have authority to request this transaction.

Name

Date

D	D	M	M	Y	Y	Y	Y
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Signature

Name

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Signature

Name

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Signature

Name

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Signature

Address

<input type="text"/>
<input type="text"/>
Postcode

Are you changing your address?

Yes  No

Are you changing your country of tax residency?

Yes  No

If Yes, please tell us your new country of tax residence and complete our Tax Residence Self-Certification Form (INVF11804):

[www.prudential-international.com](http://www.prudential-international.com)

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