

Servicing Terms application form

(For use by Financial Advisers operating in Belgium to enter into Servicing Terms with Prudential International)

Be

Notes to help you

Please complete this Application Form if you wish to enter into Servicing Terms with Prudential International Assurance plc (the “Company”) in order to allow you to continue servicing your Belgian resident client’s existing policies with the Company.

A copy of these Servicing Terms is available upon request or by accessing the Company’s website at www.prudential-international.com/be-fr-adviser (French), www.prudential-international.com/be-nl-adviser (Flemish) or www.prudential-international.com/be-en-adviser/ (English).

Please use black ink and write in CAPITAL LETTERS or tick as appropriate. Any corrections must be initialled – do not use correction fluid as this will invalidate your application.

Prudential International Assurance plc
Customer Service Department
Montague House
Adelaide Road
Dublin 2
Ireland

Section 1 – Applicant details (Must be a regulated entity)

Full name and address of the applicant

(The full legal name and Registered Office address in the case of a company or other such corporate or legal entity)

<input type="text"/>
<input type="text"/>
<input type="text"/>
Postcode

Address for correspondence (if different from above)

Note: All correspondence including copies of client correspondence will be sent to this address.

<input type="text"/>
<input type="text"/>
<input type="text"/>
Postcode

Telephone number (Including international dialing code)

Fax number

Email address

Language

Section 2 – Contact details for Administration queries

Contact Name

Telephone

Email address

Section 3 – Regulatory Authorisation

Country	Name of Regulatory Body	Membership/Licence Number	Category/Permitted Business

Section 4 – Professional Indemnity Insurance

Does the applicant have Professional Indemnity Insurance cover?

Yes No

Provider

Policy Number

Limit of Indemnity

Excess Level (if any)

Section 5 – Information on all Directors, Partners or Proprietors

Part A – First (or only) Applicant

Name

Position held

Part B – Further Applicants

Name

Position held

If there are three or four applicants, please photocopy this Section, complete and return with this application.

Have you been convicted of any criminal offence by any court (other than minor road traffic offences)?

Yes No

Have you been convicted of any criminal offence by any court (other than minor road traffic offences)?

Yes No

Have you been made personally bankrupt, had any receiving or administration order made against you, made any composition or arrangement with your creditors, or had any other process of execution levied against your goods or otherwise by any court?

Yes No

Have you been made personally bankrupt, had any receiving or administration order made against you, made any composition or arrangement with your creditors, or had any other process of execution levied against your goods or otherwise by any court?

Yes No

Has PIA, another product provider or a master distributor ever terminated their terms of business or an agreement with you or the company?

Yes No

Has PIA, another product provider or a master distributor ever terminated their terms of business or an agreement with you or the company?

Yes No

Has an application by you or the company for terms with PIA or any other product provider or master distributor ever been declined?

Yes No

Has an application by you or the company for terms with PIA or any other product provider or master distributor ever been declined?

Yes No

If "YES" please give details on separate sheet of paper and attach hereto.

Being a company:

Passed any resolution to wind up the company (other than for the purposes of reconstruction or amalgamation) or had a liquidator or receiver appointed or any Administration Order made in respect of the company, its assets or business, or any other process of execution levied against the assets of the company?

Yes No

If "YES" please give details on separate sheet of paper and attach hereto.

Section 6 – Authorised signatures

Please provide the name of all individuals authorised to sign on your behalf or the company along with their sample signatures.

Contact Name

Signature

Contact Name

Signature

Number of authorised signatures required to sign on your behalf or your company.

Declaration

I/WE HEREBY DECLARE that the answers to the questions contained in this Application Form shall form the sole basis upon which the Company offers Servicing Terms to the Applicant.

I/WE CONFIRM that I/we have been provided with a copy of the Servicing Terms or have accessed a copy online at www.prudential-international.com prior to submitting this Application Form.

I/WE UNDERSTAND that if any of these answers are untrue the Company shall be entitled to terminate the Servicing Terms forthwith without notice.

I/WE UNDERSTAND that by signing this Application Form below I/we agree to be bound and abide by the Servicing Terms in the event of this Application being accepted by the Company.

Full name of Authorised Signatory

Position/Title: e.g. Director/Partner/Proprietor

Signature

Date

D	D	M	M	Y	Y	Y	Y
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Full name of Authorised Signatory

Position/Title: e.g. Director/Partner/Proprietor

Signature

Date

D	D	M	M	Y	Y	Y	Y
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Please sign and date this Application Form and return it to the address below. You will receive written confirmation once the Company has accepted your Application. The Servicing Terms will become effective from the date the Company accepts your Application.

Prudential International Assurance plc
Customer Service Department
Montague House
Adelaide Road
Dublin 2
Ireland

www.prudential-international.com

The registered office of Prudential International is in Ireland at Montague House, Adelaide Road, Dublin 2. Prudential International is a marketing name of Prudential International Assurance plc, a life assurance company operating from Ireland. Registration No. 209956. Telephone number + 353 1 476 5000. Prudential International Assurance plc is authorised by the Central Bank of Ireland.