



Fund Switch Request

BE

Notes to help you

This form should only be used for the International Prudence Bond.

Please use black ink and write in CAPITAL LETTERS or tick as appropriate. Any corrections must be initialled – don't use correction fluid as this will invalidate your application.

Please read the following notes before completing this form.

Information

- a) You aren't permitted to switch between our With-Profits funds.
- b) **The Company will not accept investment instructions which would result in the Bond being linked to more than 10 funds (including not more than one PAC With-Profits Fund or one PIA With-Profits Sub-Fund).**
- c) The Company may make a charge for switching an existing investment. This will normally only apply if you request more than 20 switches in a 12 month period.

You should read your Key Information Document, and relevant Investment Option Document(s) as they contain important information. For products closed before 1 January 2018, but can still be topped up, we do not provide these documents, so see your Key Features Document for more information.

We provide an Investment Option Document for funds which may be switched into, with the exception of Prudential With-Profits funds (this fund is only available to existing plan holders before 11/09/2017).

Not all of our funds are available to switch into. For more information about our available funds, please see the current Fund Guide. This is available at pru.co.uk/funds/guides

- d) Where you have a group of policies in your Bond any transactions will be dealt with on a basis which keeps the policies identical throughout.

Important Information

Access to the Prudential PAC Sterling, PAC Euro and PAC US Dollar With-Profits Funds is not available to customers investing in International Prudence Bond (IPB) on or after 11/09/2017.

However, if you are an existing customer pre 11/09/2017, you will still be able to top up or switch into the Prudential With-Profits PAC Sterling, PAC Euro and PAC US Dollar Funds.

Reference to With-Profits within this document is only applicable to policyholders pre 11/09/17.

Section A – Details

Bond number

Policyholder(s)



www.prudential-international.com

The registered office of Prudential International is in Ireland at Montague House, Adelaide Road, Dublin 2. Prudential International is a marketing name of Prudential International Assurance plc, a life assurance company operating from Ireland. Registration No. 209956. Telephone number + 353 1 476 5000. Prudential International Assurance plc is authorised by the Central Bank of Ireland. Prudential International is part of the same corporate group as the The Prudential Assurance Company Limited. Both The Prudential Assurance Company Limited and Prudential International are direct and indirect subsidiaries respectively of M&G plc, a company incorporated in the United Kingdom. The Prudential Assurance Company Limited is not affiliated in any manner with Prudential Financial, Inc, a company whose principal place of business is in the United States of America or Prudential plc, an international group incorporated in the United Kingdom.